

September 26, 2025

To,  
**The National Stock Exchange of India Limited**  
Listing Department, Wholesale Debt Market,  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Sub: Prior intimation pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to submit that a Meeting of the Finance Committee of Aseem Infrastructure Finance Limited will be held on Wednesday, October 1, 2025, inter-alia, to consider issuance of up to 50,000 Senior, Listed, Secured, Rated and Redeemable Non-Convertible Debentures (NCDs) of the Company having face value of Rs. 1,00,000 (Rupees One Lakh only) each, for the nominal amount aggregating up to Rs. 500 Crore (Rupees Five Hundred Crore only), in one or more series or tranches, to be issued on private placement basis at par/premium based on the bidding outcome on the EBP platform and to be listed on National Stock Exchange of India Limited.

Please take the above on record.

Thanking you.

Yours faithfully,  
**For Aseem Infrastructure Finance Limited**

**Naveen Manghani**  
**Company Secretary &**  
**SVP - Compliance**

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**Aseem Infrastructure Finance Limited**

**Registered Office:** Hindustan Times House, 3<sup>rd</sup> Floor,  
18-20, Kasturba Gandhi Marg, New Delhi - 110001

**Corporate Office:** 907, 9<sup>th</sup> Floor, Godrej BKC, Avenue 3, G Block,  
Bandra Kurla Complex, Bandra East, Mumbai - 400051